

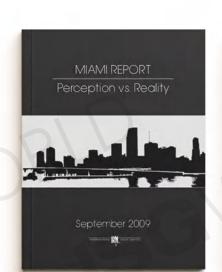


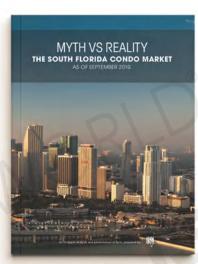
#### 

IN 2009, ISG WORLD CREATED THE MIAMI REPORT, A DATA AND RESEARCH PROGRAM THAT PROVIDES INDUSTRY LEADERS AND CONSUMERS AN INSIGHT INTO SOUTH FLORIDA REAL ESTATE. TO BETTER UNDERSTAND OUR RAPIDLY CHANGING MARKET CONDITIONS, ISG WORLD MAINTAINS A FULL-TIME RESEARCH OPERATIONS DEPARTMENT. ISG WORLD'S RESEARCH DEPARTMENT PROVIDES RESIDENTIAL REAL ESTATE MARKET INFORMATION, PRICING AND SALES TRENDS AND OTHER METRICS THAT ARE HEAVILY RELIED UPON AND UTILIZED BY THE ORGANIZATION, BROKERS, CLIENTS, INDUSTRY PROFESSIONALS AND THE MEDIA. THE DATA AND INFORMATION THE DEPARTMENT PROVIDES IS CONSOLIDATED IN THE MIAMI REPORT, A COMPREHENSIVE AND IN-DEPTH ANALYSIS OF MIAMI'S REAL ESTATE MARKET AND A LEADING INDUSTRY GUIDE DETAILING THE EVOLUTION OF THE MARKET.

#### MAMIREPORT

Providing critical and current information on condominium development, sales and status of the market segment in South Florida.



















5













#### IN THE PRESS

OVER 1 BILLION IMPRESSIONS
SINCE 2009

Forbes

The New York Times





Bloomberg











**BISNOW** 







MANSION GLOBAL

# HEADLINES



2022 SAW MORE CALIFORNIA BUSINESSES RELOCATE TO FLORIDA...

DECEMBER 2022



FLORIDA'S WORKFORCE ENDED THE YEAR LARGER THAN NEW YORK'S FOR FIRST TIME EVER...

FEBRUARY 2023



GREATER MIAMI IS BUCKING THE U.S LUXURY-HOUSING SLOWDOWN...

**MARCH 2023** 



NEW YORKERS ARE THE NO.1 MOVERS TO FLORIDA...

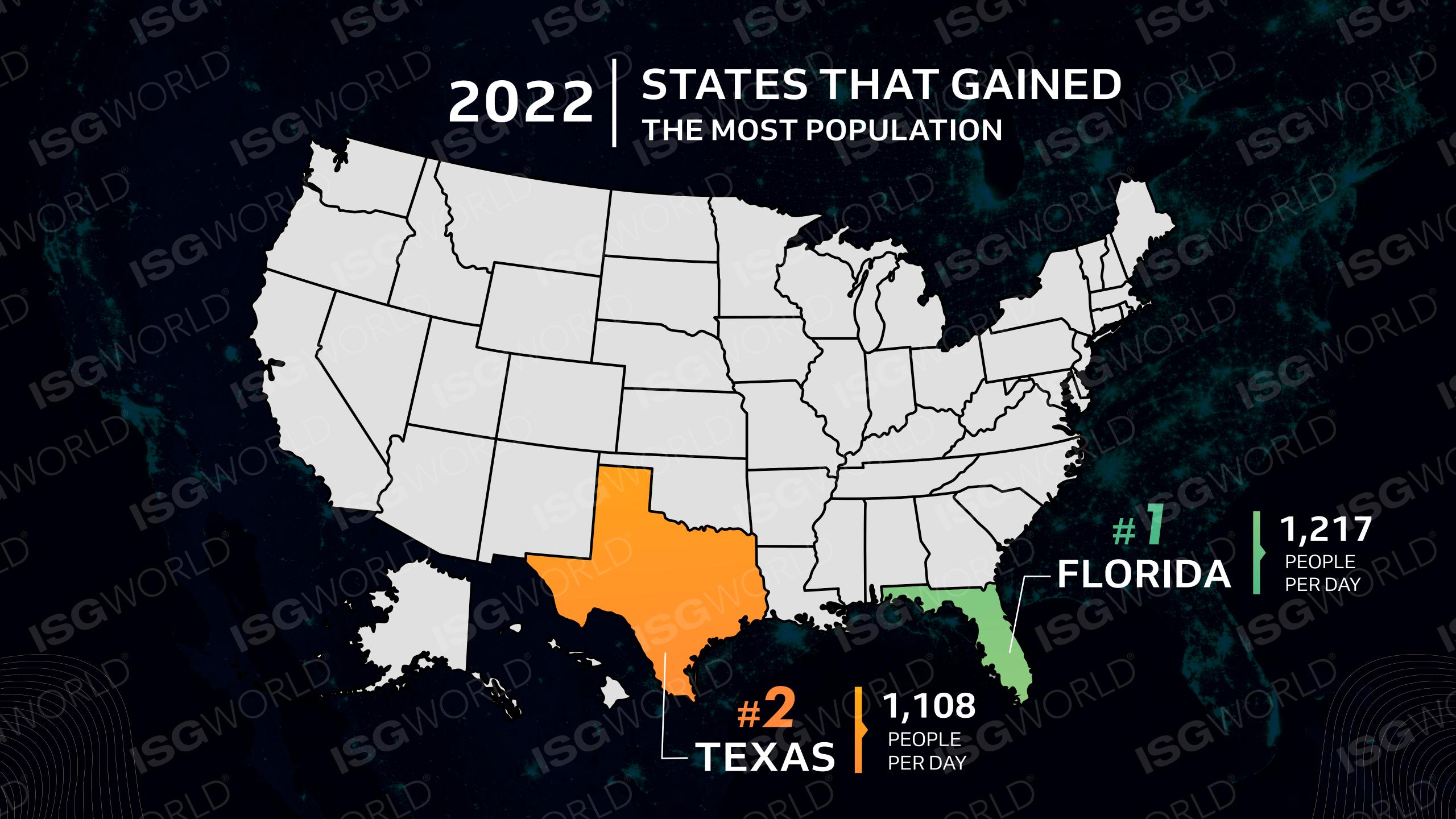
**MARCH 2023** 

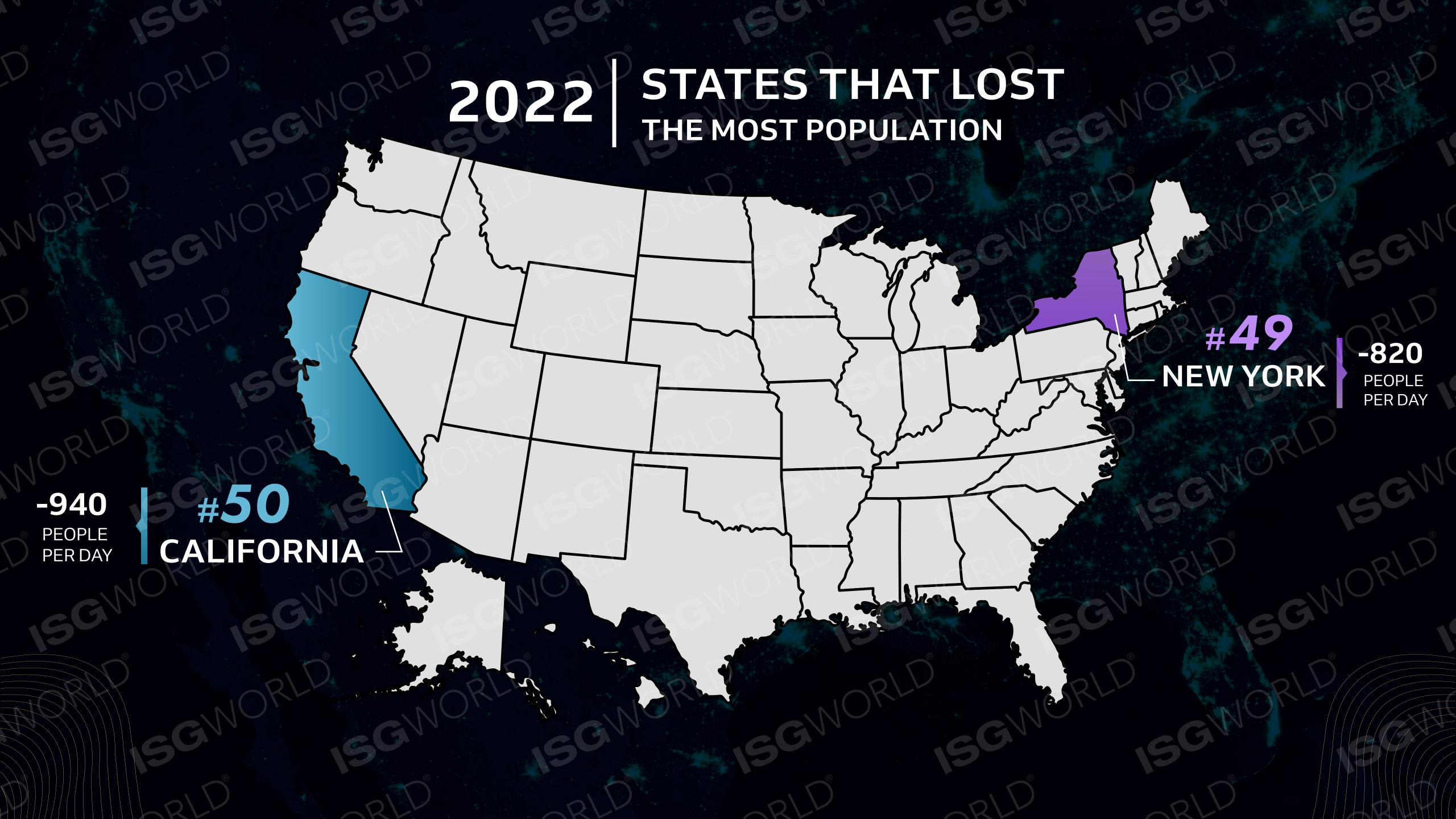


MIAMI HOUSING MARKET COOLS BUT IT'S STILL THE HOTTEST AROUND...

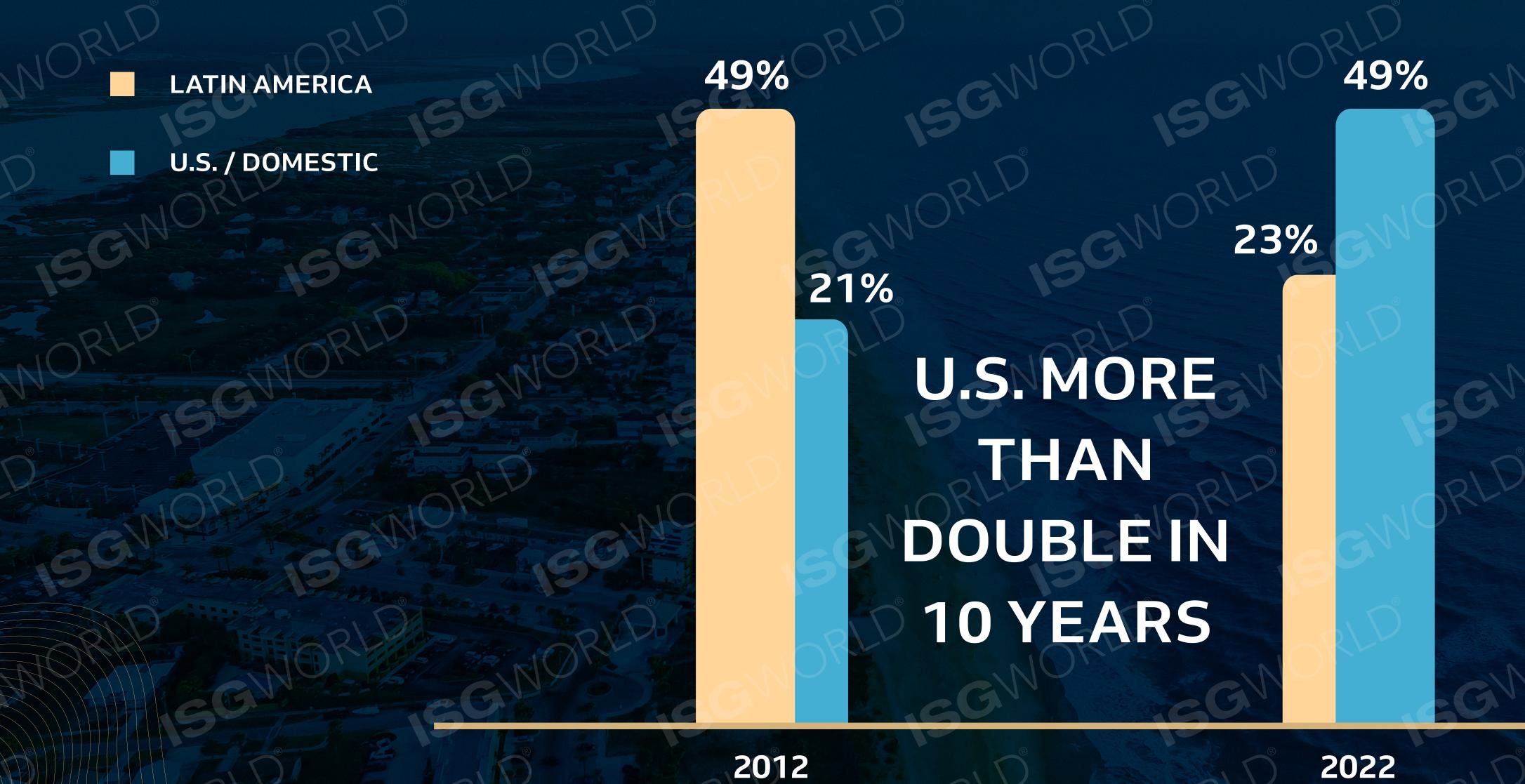
APRIL 2023

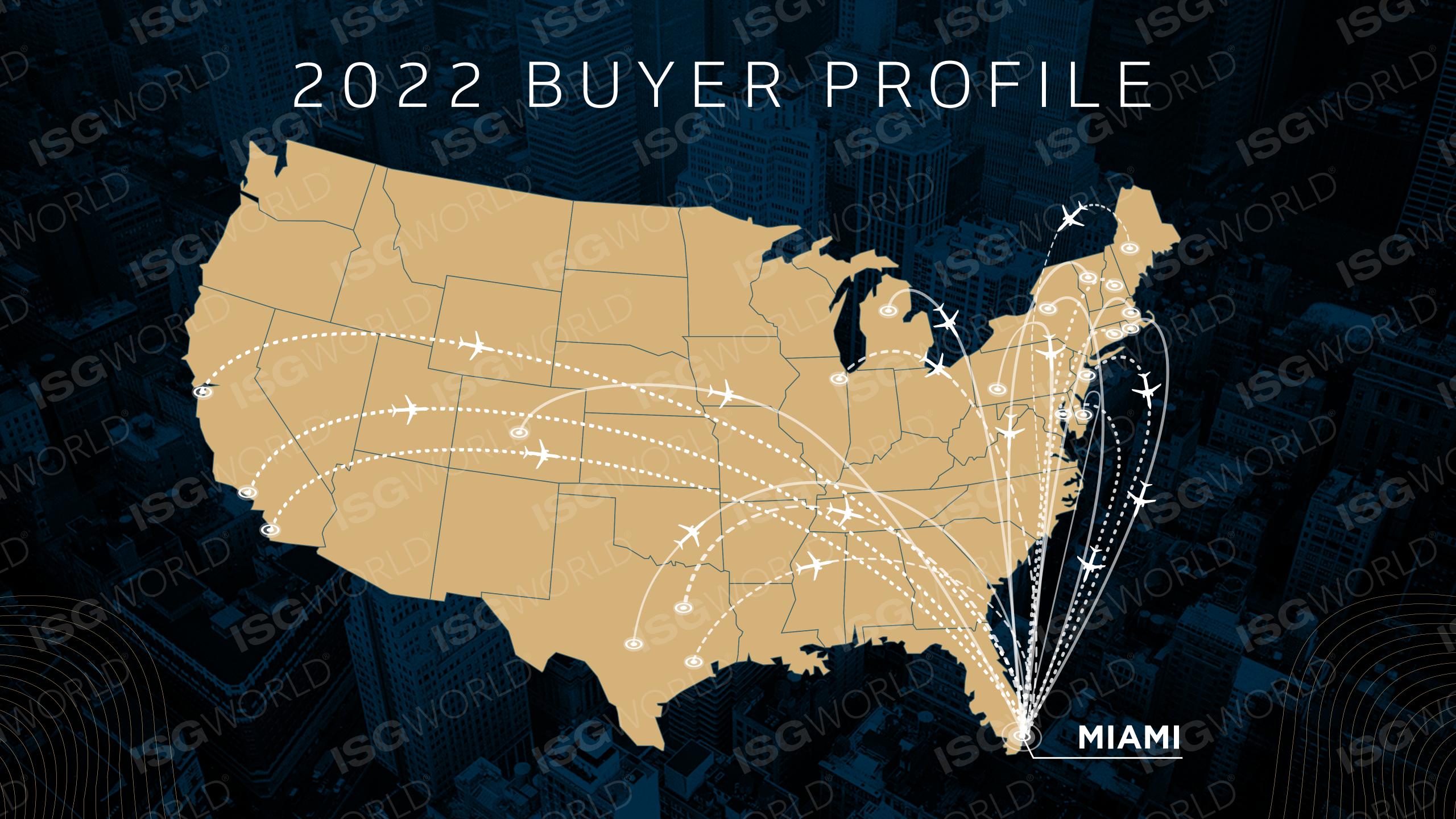




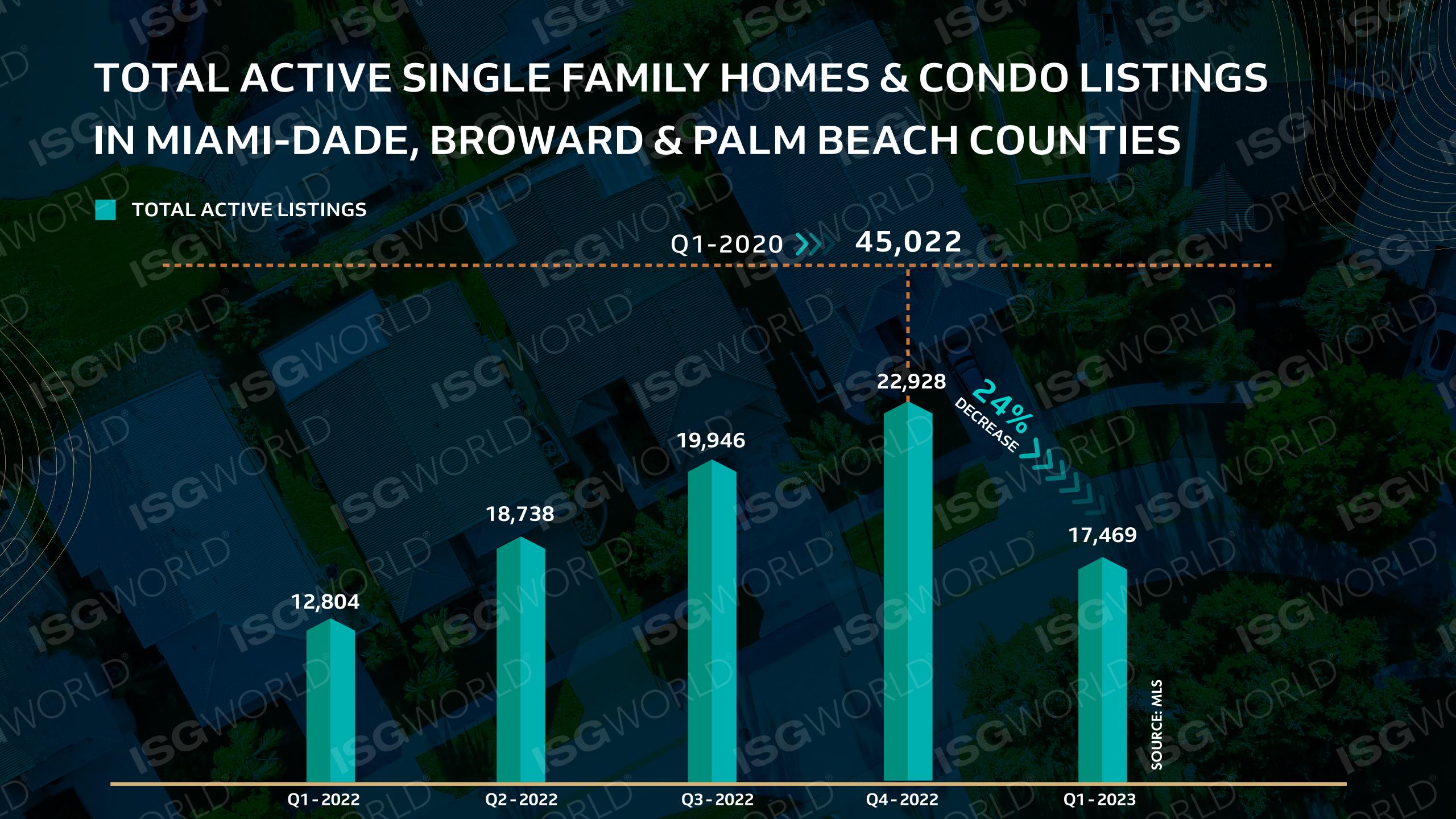


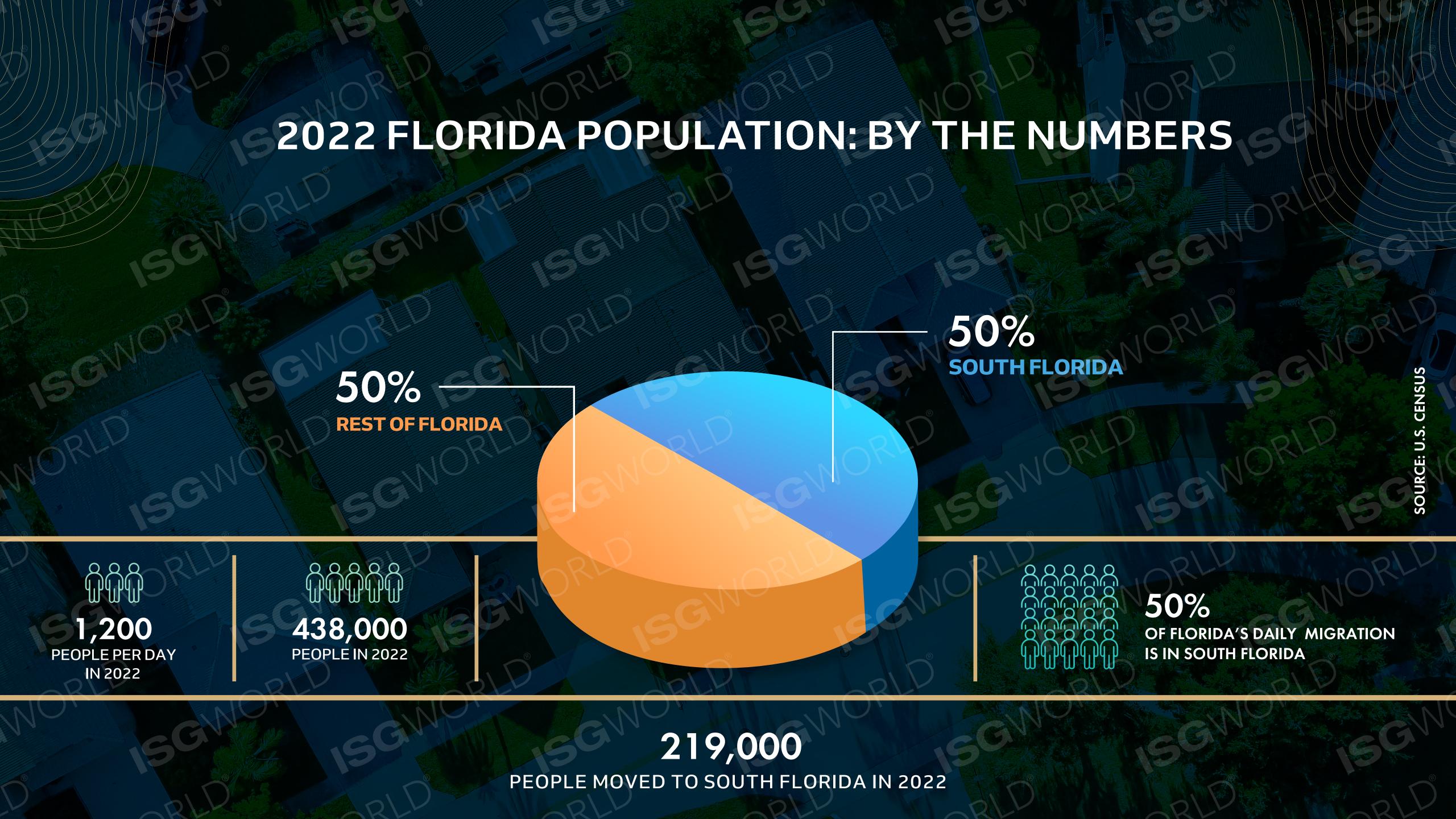
# SOUTH FLORIDA CONDO BUYER PROFILE IN MIAMI-DADE, BROWARD & PALM BEACH COUNTIES



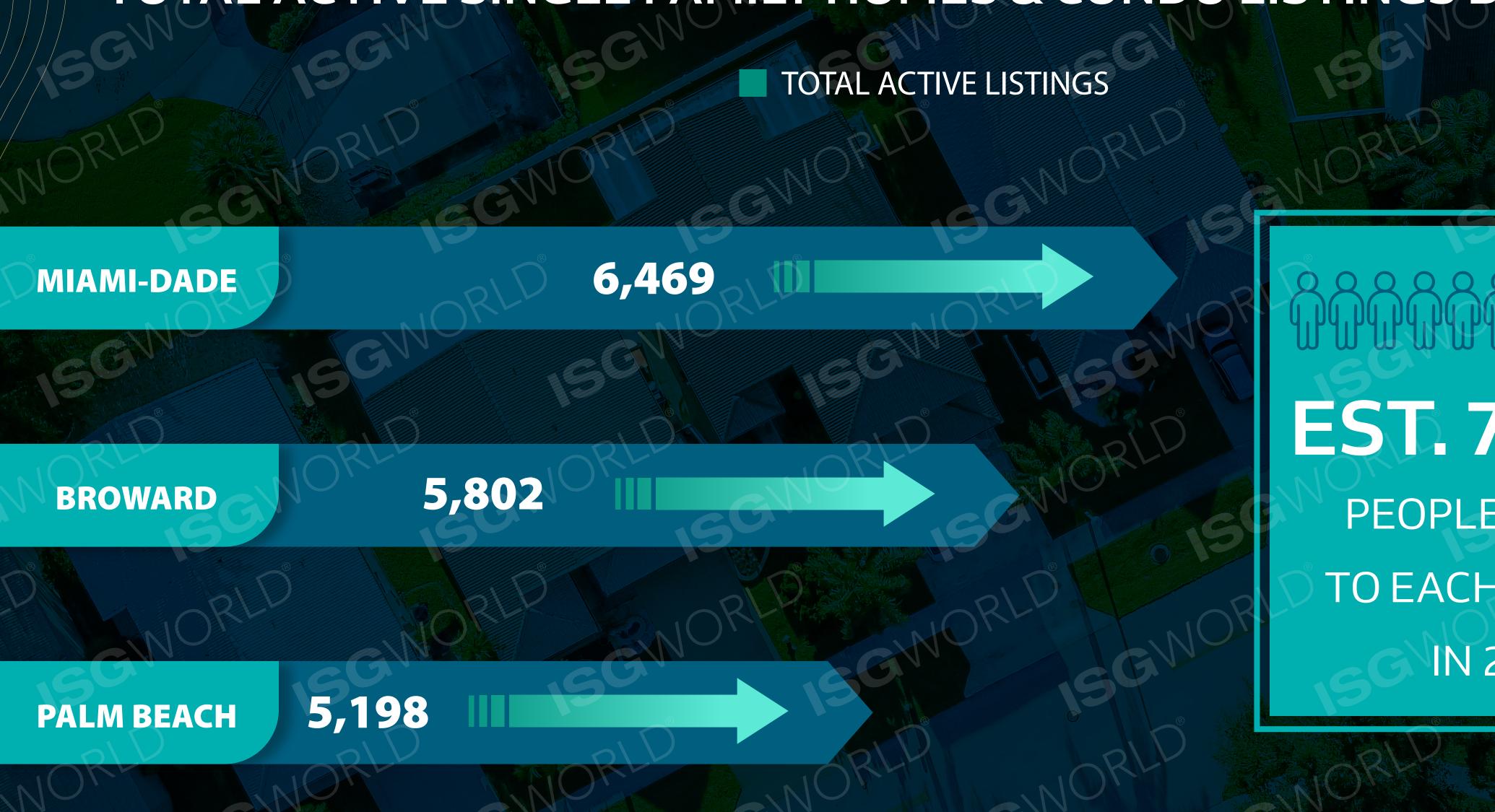








#### TOTAL ACTIVE SINGLE FAMILY HOMES & CONDO LISTINGS BY COUNTY



EST. 73,000

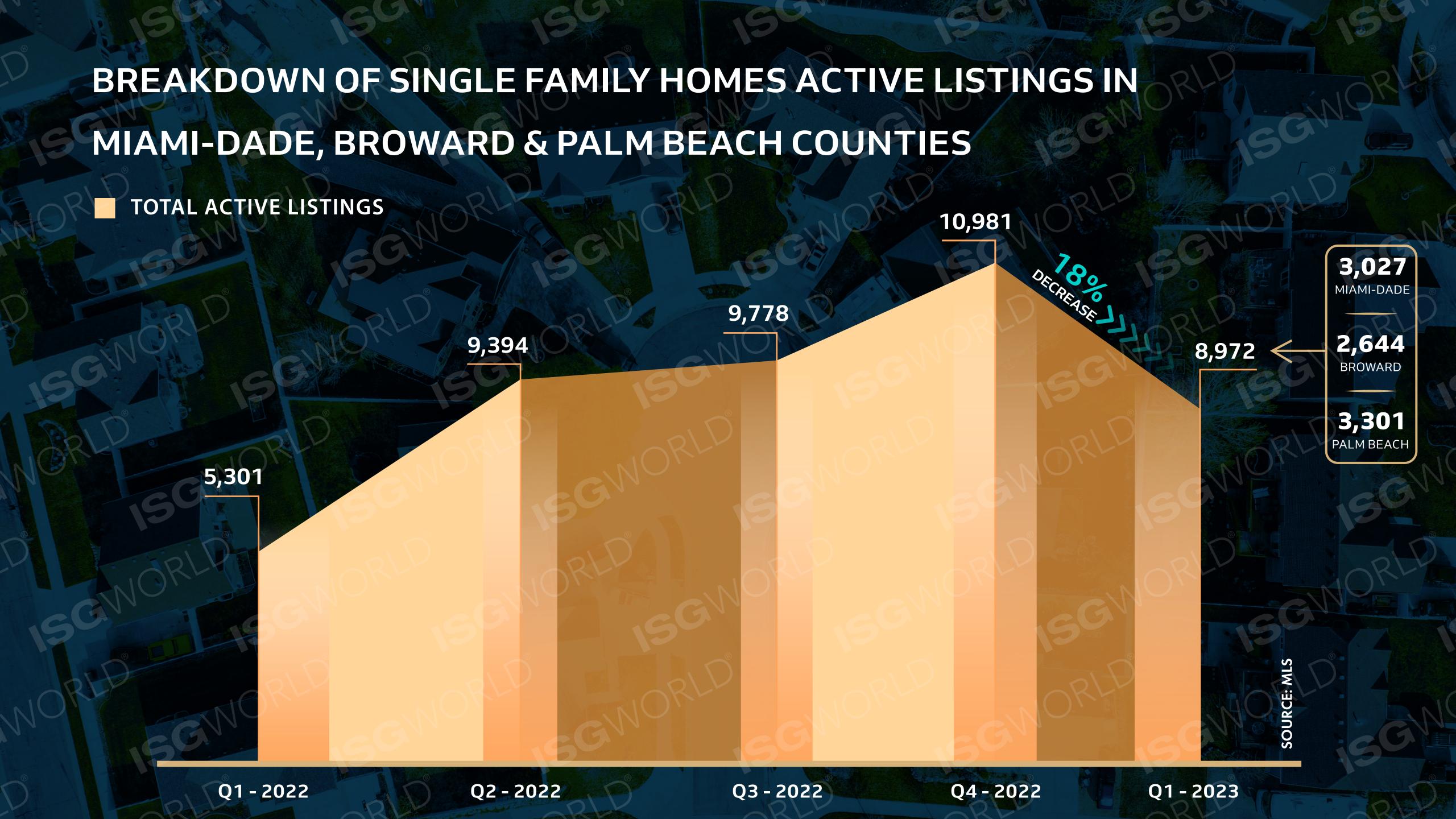
PEOPLE MOVED

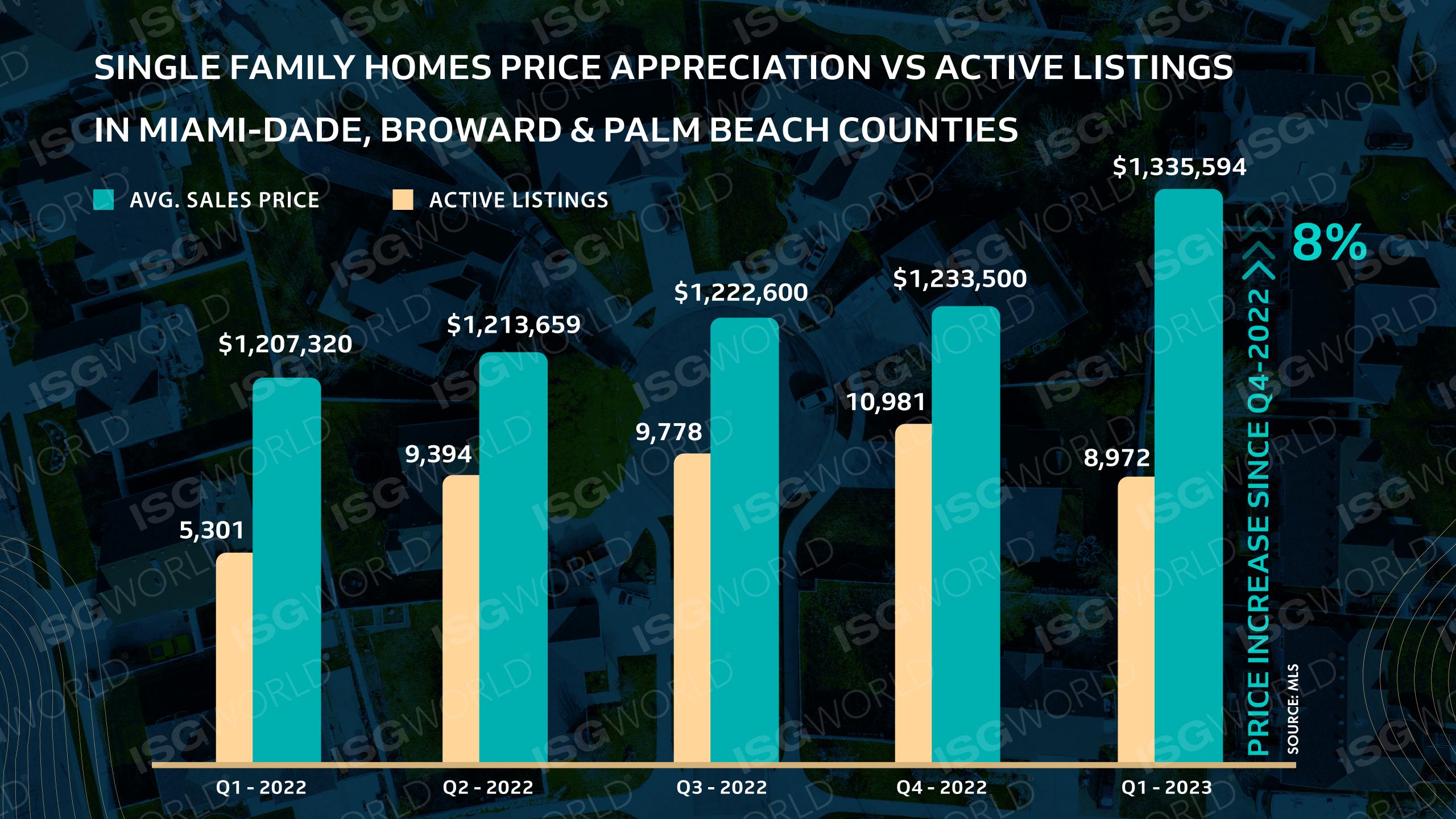
TO EACH COUNTY

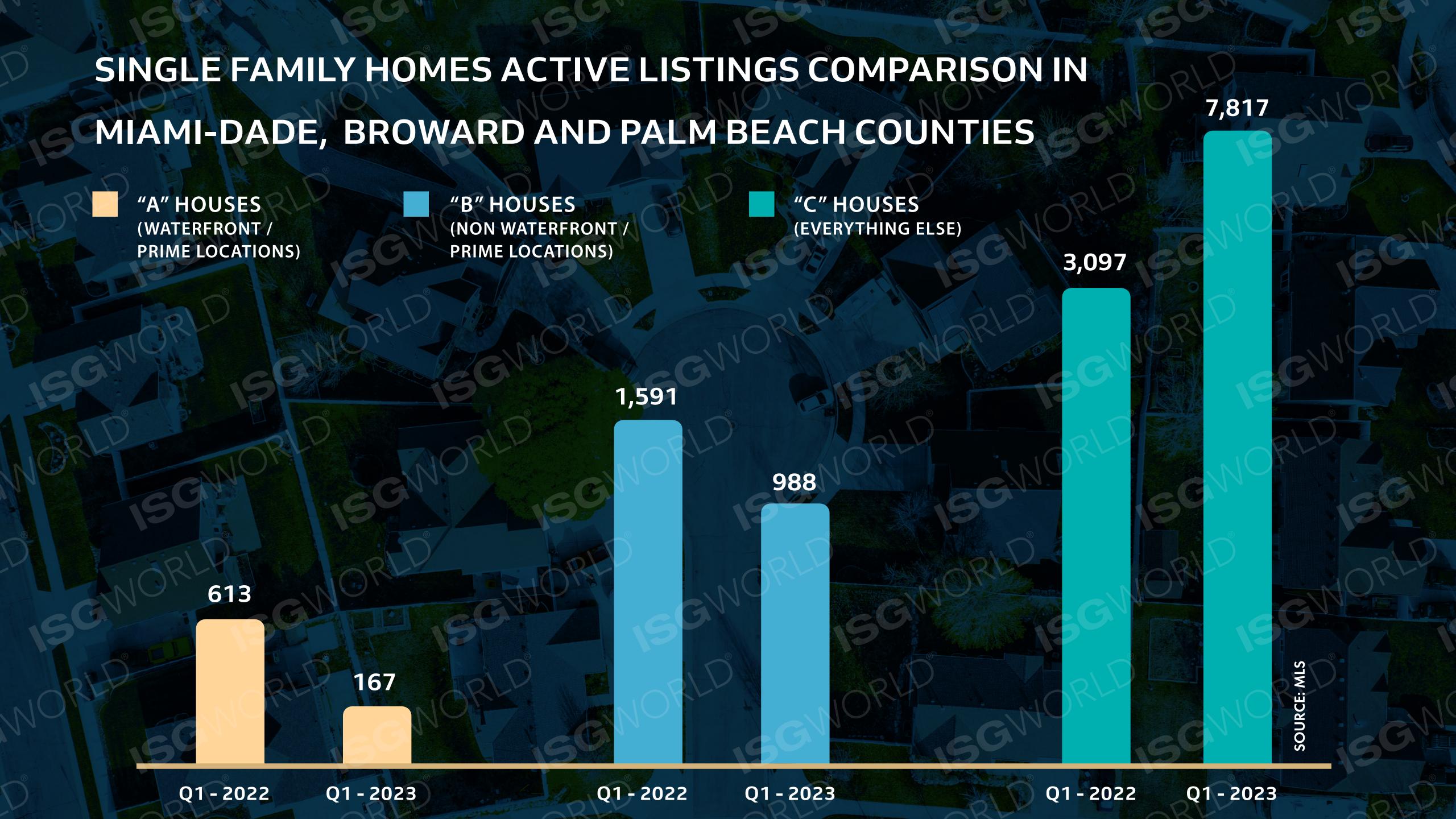
IN 2022

SOURCE: MLS



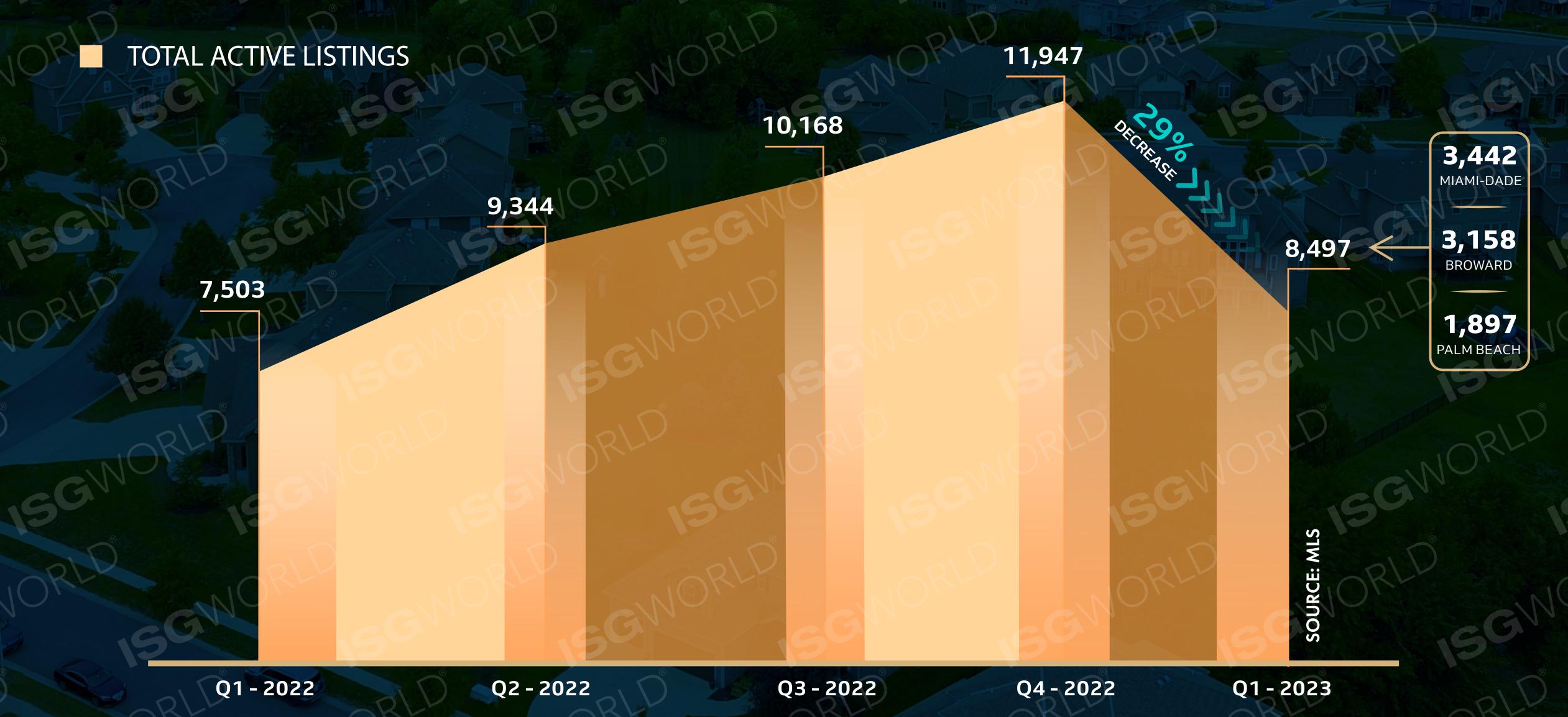




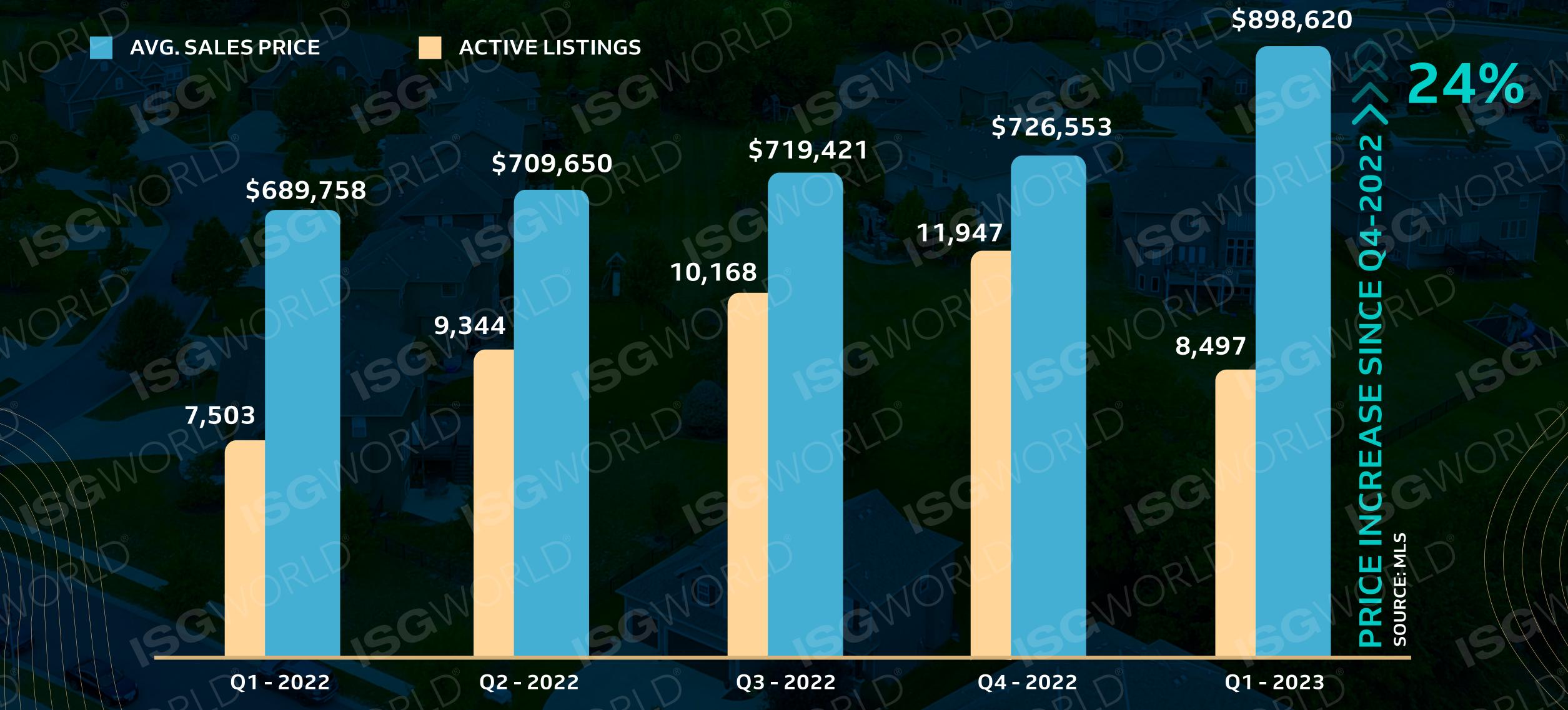


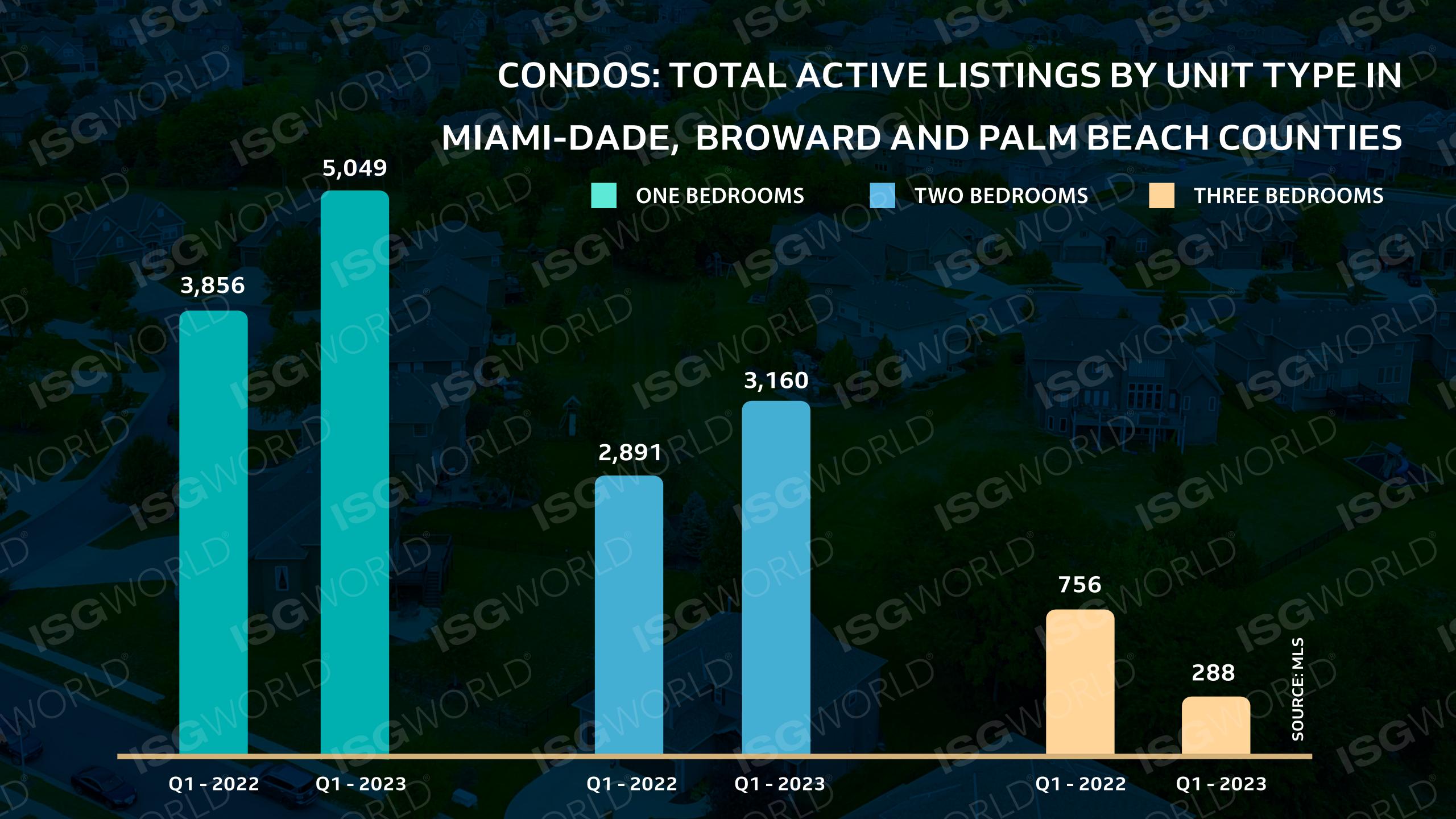


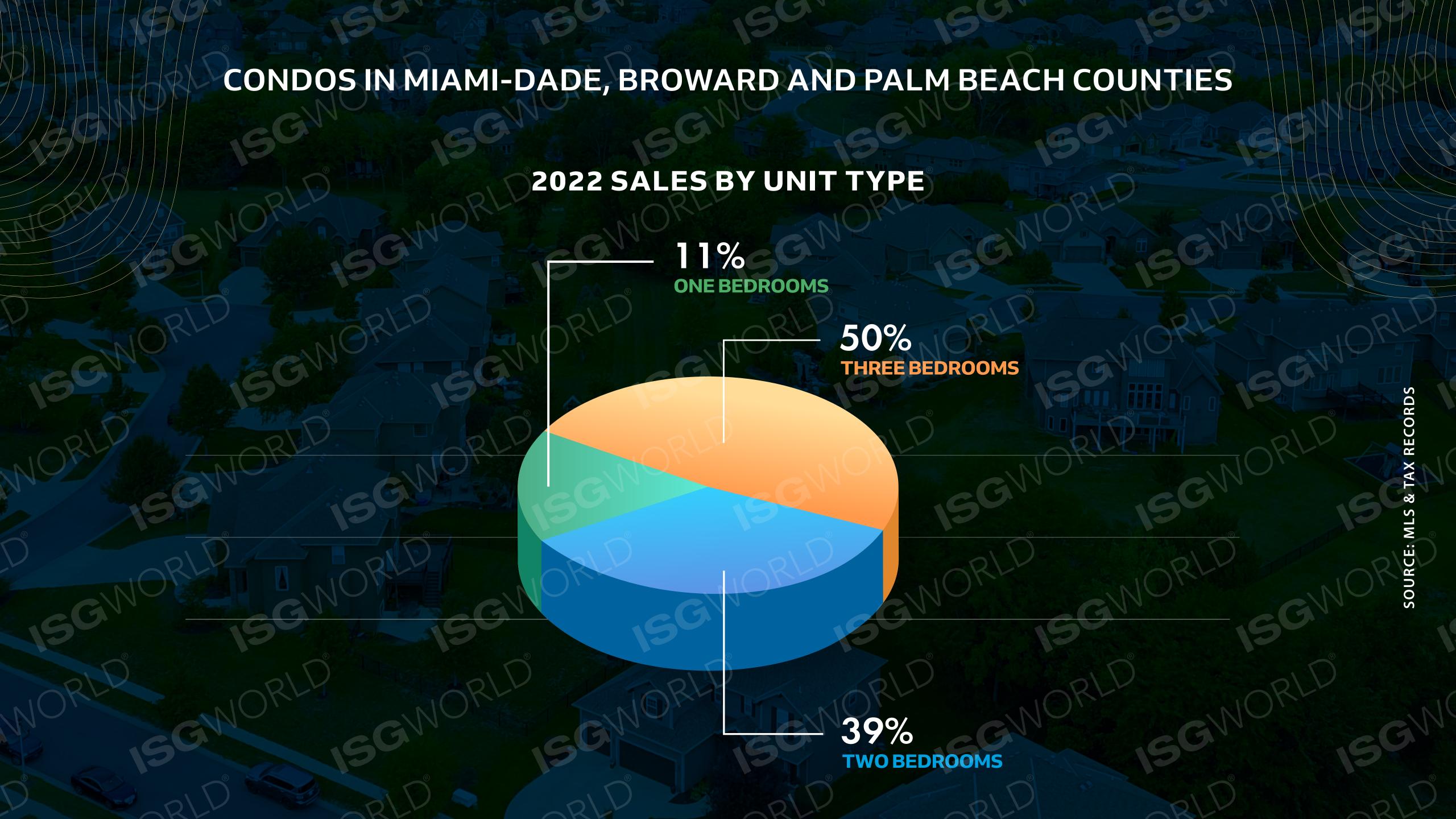
# BREAKDOWN OF CONDOS ACTIVE LISTINGS IN MIAMI-DADE, BROWARD & PALM BEACH COUNTIES

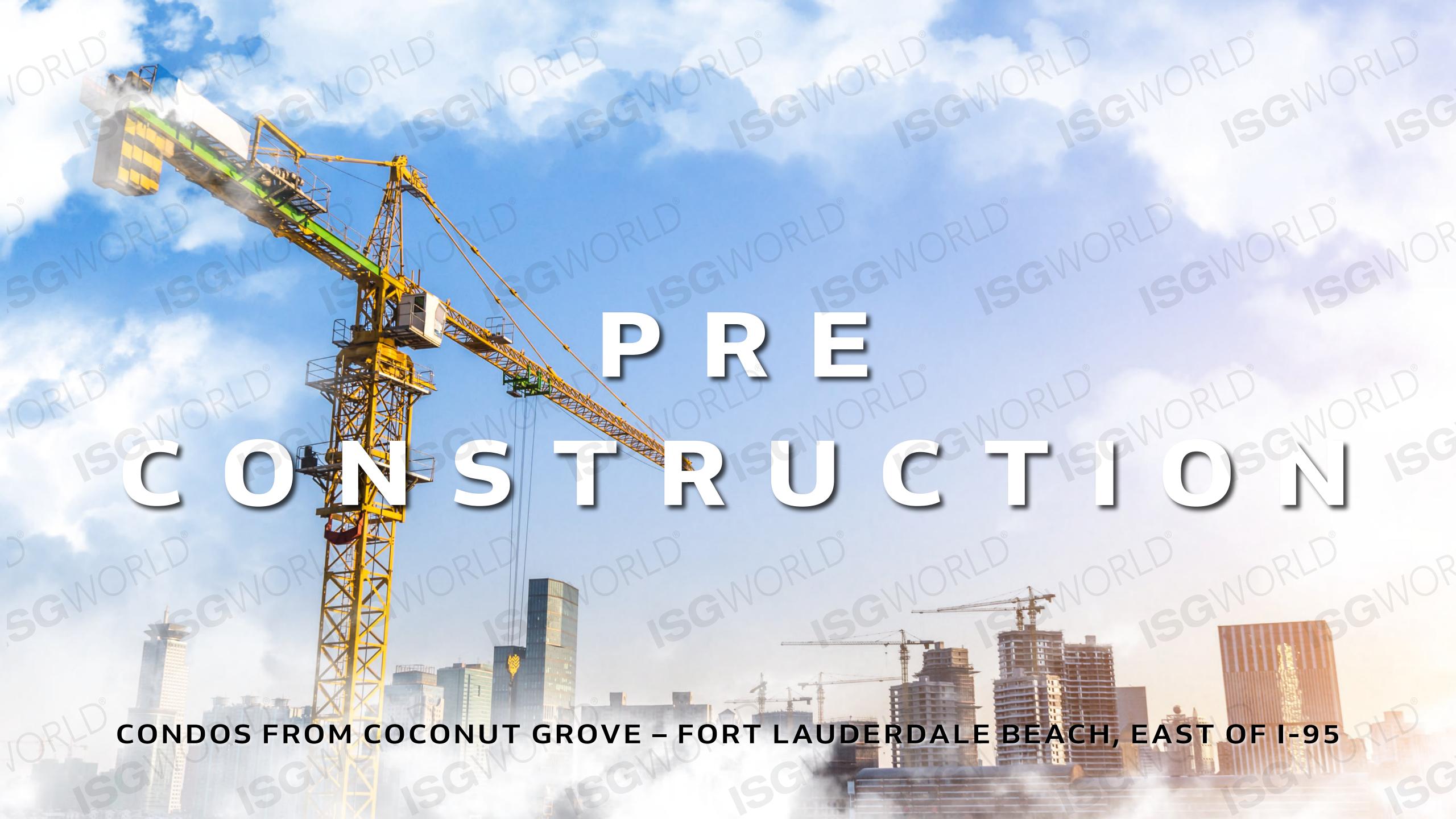










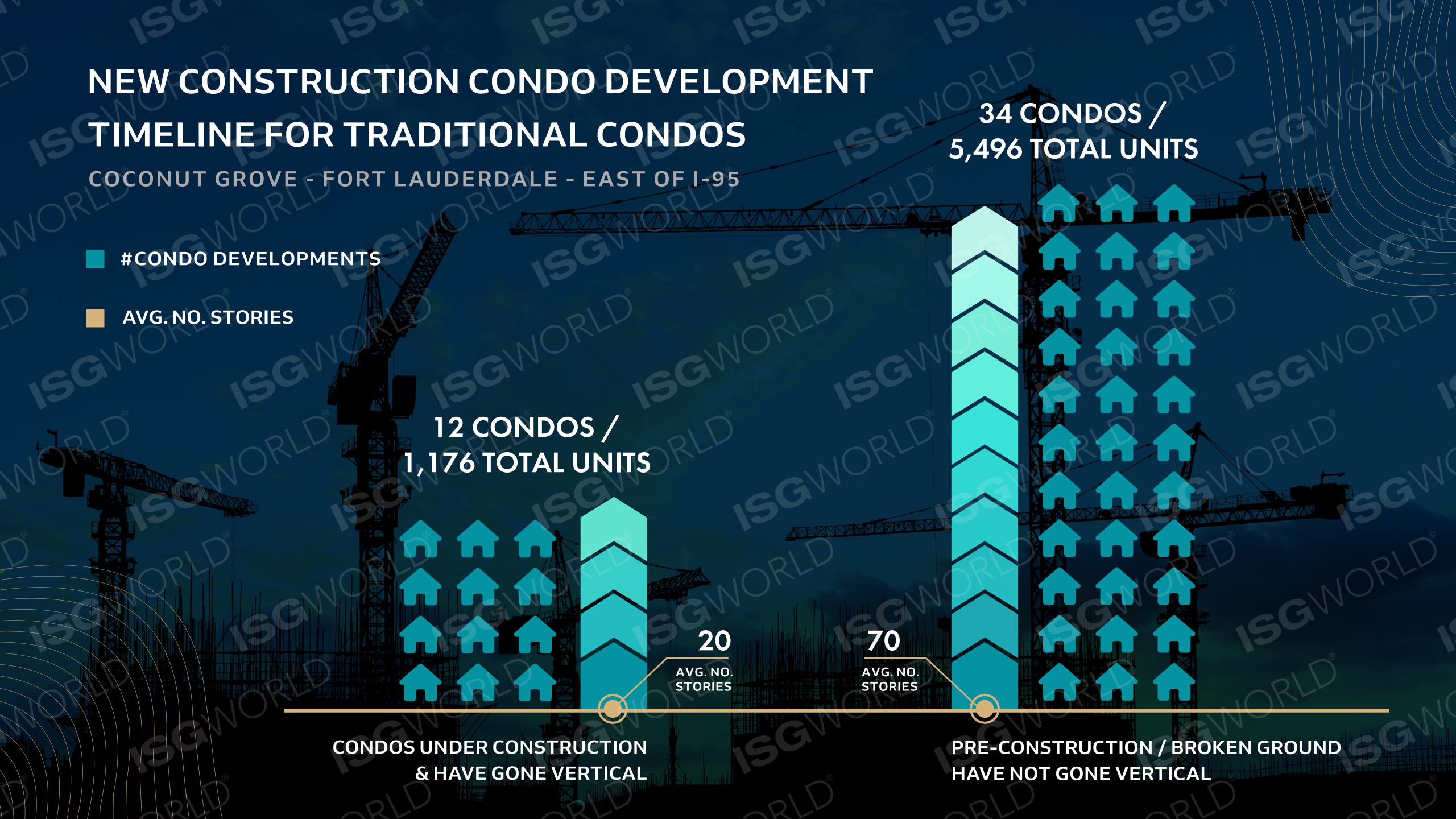


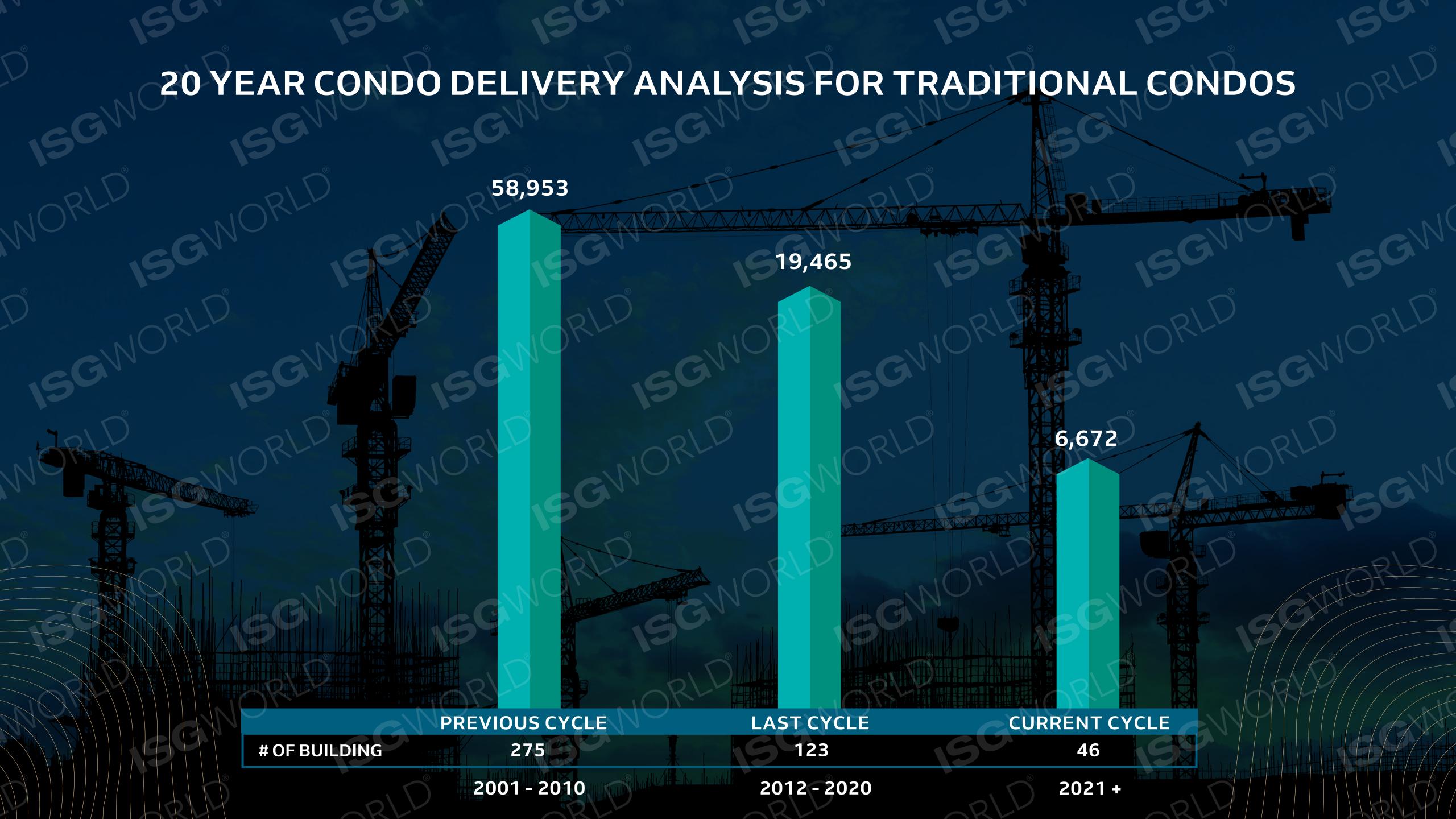


#### TRADITIONAL CONDOS

COCONUT GROVE - FORT LAUDERDALE - EAST OF I-95

(NO DAILY RENTALS)





# WHAT MAKES MIAMIA GLOBAL CITY?

#### FINANCIAL TIMES

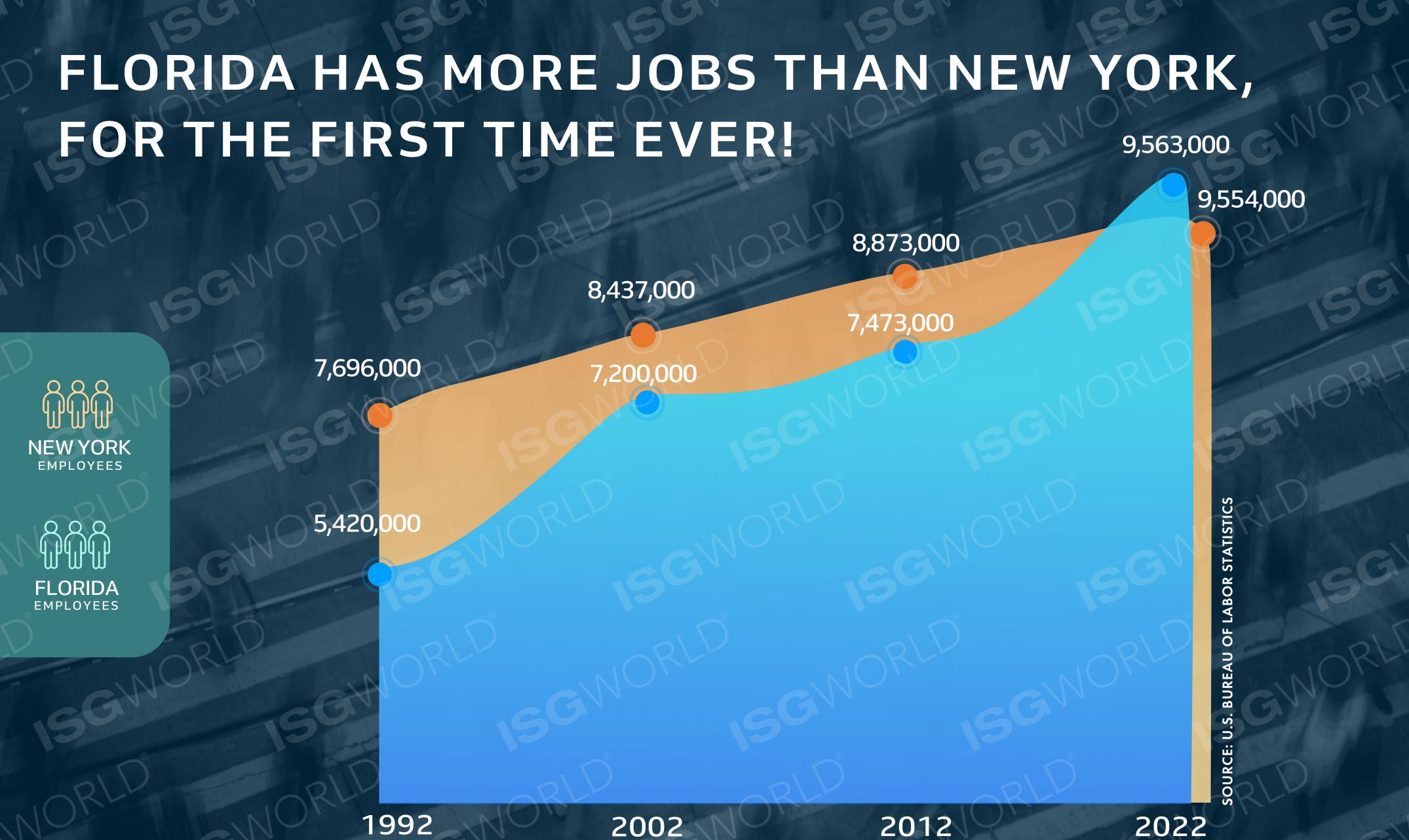
**MARCH 2023** 

THREE GLOBAL CITIES ARE PULLING AHEAD SINCE THE 2020 PANDEMIC:

MIAMI, DUBAI & SINGAPORE

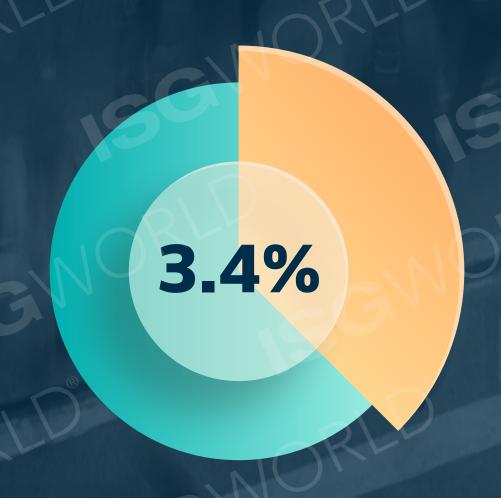
INTENEVS

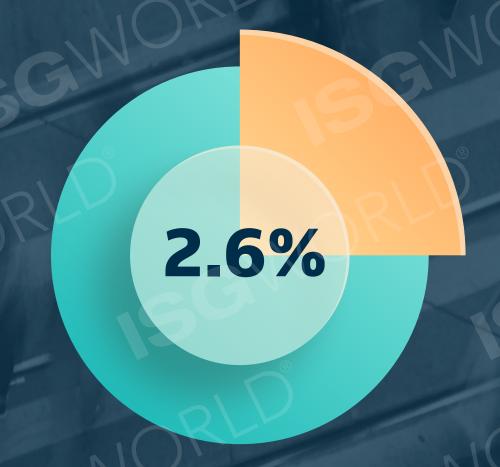


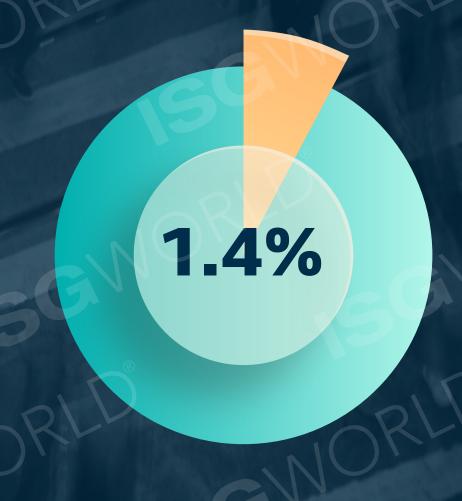


<sup>\*</sup> All employees: Total Non-farm, commonly known as Total Non-farm Payroll, is a measure of the number of U.S. workers in the economy that excludes proprietors, private household employees, unpaid volunteers, farm employees, and the unincorporated self-employed.

### UNEMPLOYMENT RATE







#### NATIONAL







MIAMI



## TECHNOLOGY

MIAMI IS GOING THROUGH A RENAISSANCE AT ALL LEVELS, BUT ESPECIALLY IN TERMS OF TECHNOLOGY.

"WE'RE NO.1 IN TECH JOB GROWTH IN THE NATION, WE'RE NO.1 IN TECH JOB MIGRATION,
AND WE'RE NO.1 IN THE SOUTHEAST U.S. IN TERMS OF VENTURE CAPITAL DOLLARS INVESTED,"

FELICE GORORDO, CEO OF EMERGE AMERICAS



EMERGING TECH CITIES IN THE U.S.

1.TAMPA

2.MIAMI

3. NEW YORK

4. AUSTIN

5. SAN FRANCISCO

**SOURCE: FORBES 2022** 

2022 NET TECH EMPLOYMENT GROWTH





MIAMI NATIONAL AVERAGE

SOURCE: COMPTIA'S ANNUAL REPORT



## MIAMINTERNATIONAL AIRPORT



#INTERNATIONAL
PASSENGERS
#3 LAX, #2 JFK

#1 O
TOTAL
PASSENGERS
#2 LAX, #5 JFK

AFTER SEVEN YEARS IN SECOND PLACE,
MIAMI INTERNATIONAL AIRPORT HAS PASSED
ORLANDO AS THE BUSIEST AIRPORT IN FLORIDA

\$33B

ANNUAL
ECONOMIC IMPACT

#### PORTMIAMI

KNOWN AROUND THE WORLD AS THE CRUISE CAPITAL OF THE WORLD



# \$43 BILLIONS

2022 ECONOMIC IMPACT

#### WORLD'S BUSIEST CRUISE PORTS ARE IN FLORIDA

- 1. Port Canaveral 4.1M Passengers
- 2. PortMiami 4.0M Passengers
- 3.Port Everglades 3.8M Passengers
- 4. Puerta Maya, Cozumel, Mexico 3.6M Passengers
- 5. Shanghai International Port 2.8M Passengers

## BRIGHTLINE







**35 MIN** 





**MIAMI CENTRAL** OPENED MAY 2019

FORT LAUDERDALE OPENED JAN. 2018

**WEST PALM BEACH** OPENED JAN. 2018

**ORLANDO EST. COMPLETION SUMMER 2023** 





ART BASEL RECENTLY
CELEBRATED 20 YEARS
IN MIAMIBEACH

## Art Basel

BASEL, SWITZERLAND

283 Galleries
in 2022
(253 in 2021)

MIAMI BEACH, UNITED STATES

ART BASEL RECORD-BREAKING
ATTENDANCE

76,000

60,000

HONG KONG, CHINA

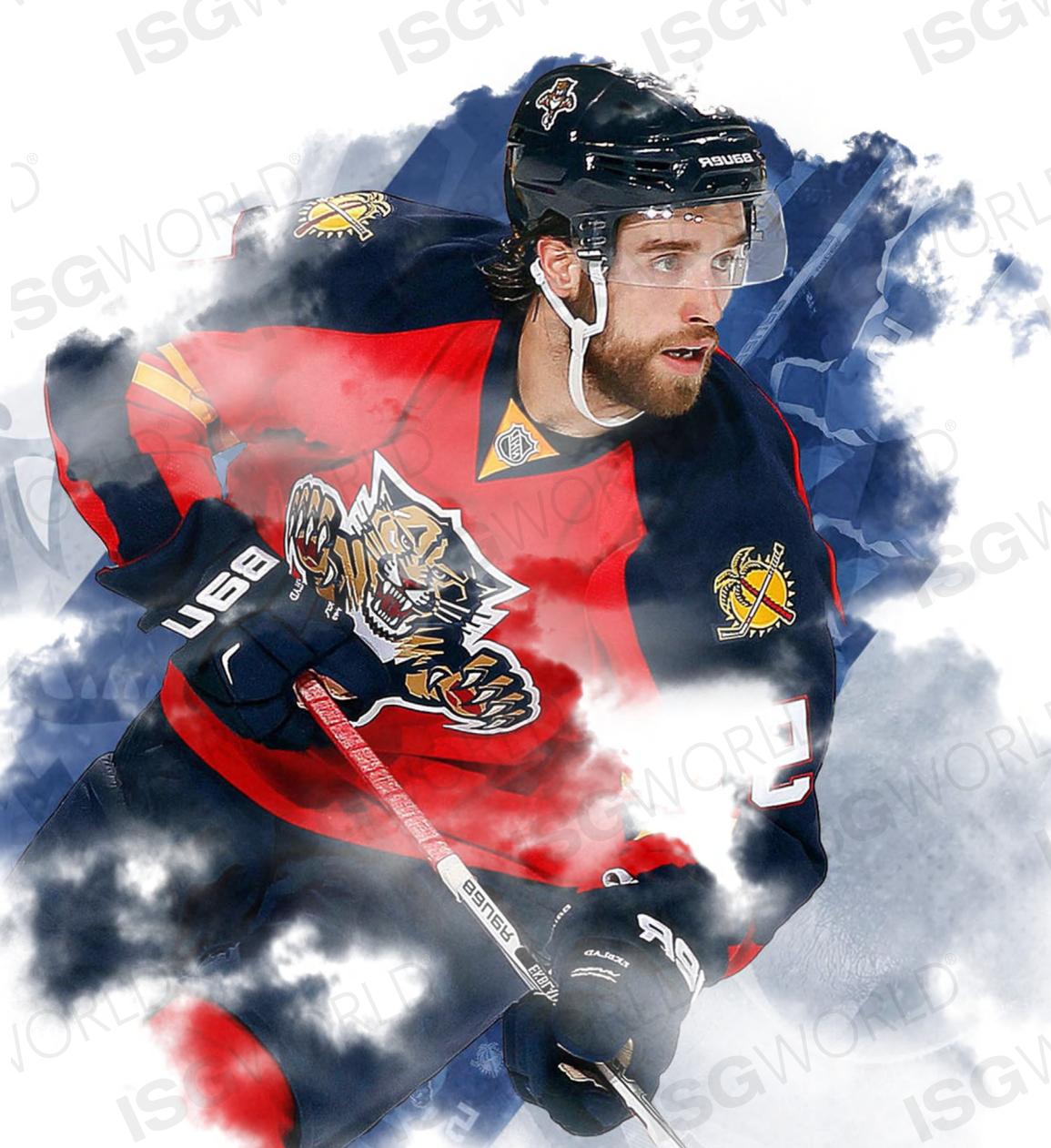
SOURCE: MIAMI HE





# OCBSNEWS MAN JUNE 2022 MIAMINAMED 2026 WORLD CUP HOST CITY IN GEVYS

#### SPORTS & RECREATION



#### MIAMI'S PROFESSIONAL SPORTS TEAMS







**MIAMI DOLPHINS** 

**MIAMI HEAT** 

**FLORIDA PANTHERS** 







**MIAMI MARLINS** 

**MIAMI MLS** 

**FORMULA 1** 

MIAMI IS THE YOUNGEST CITY TO
HAVE ALL SIX MAJOR PROFESSIONAL
SPORTS LEAGUES.

## BEST OF THE BEST BOAT SHOWS

WORLD'S LARGEST BOAT SHOWS

#1

FORT LAUDERDALE INTL.
BOAT SHOW

#2

THE DUSSELDORF INTL.
BOAT SHOW

#3

MIAMI INTL. BOAT SHOW





### HOTELS



#### MIAMI#4

CITIES IN THE U.S. AND WORLD FOR TOTAL NUMBER OF LUXURY HOTELS

#1 NEW YORK, #2 LOS ANGELES & #3 ORLANDO

SOURCE: MASTERCARD DESTINATION CITIES INDEX

#### MIAMI#2

TOP DESTINATION IN NORTH AMERICA (AFTER NEW YORK)

SOURCE: MASTERCARD DESTINATION CITIES INDEX

#### CULINARY SCENE

#### 2022 BEST FOODIE CITIES IN AMERICA



#### TOP OVERALL RANKINGS

- 1. PORTLAND, OR
- 2. ORLANDO, FL
- 3. MIAMI, FL
- 4. SAN FRANCISCO, CA
- 5. AUSTIN, TX

#### MOST RESTAURANTS PER CAPITAL

- 1. ORLANDO, FL
- 2. MIAMI, FL
- 3. LAS VEGAS, NV
- 4. SAN FRANCISCO, CA
- 5. CHICAGO, IL

